

**IN THE UNITED STATES DISTRICT COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

## **PHL VARIABLE INSURANCE COMPANY,**

**Plaintiff,**

V.

**THE ESTATE OF JAMES E. FROST, II  
by and through its Personal  
Representatives Jack W. Dickey, III and  
Erin Dickey; THE ESTATE OF BETH  
ELLEN FROST, by and through its  
Personal Representatives Jack W. Dickey,  
III and Erin Dickey; E.J.F., by and  
through her guardians Jack W. Dickey,  
III and Erin Dickey; WHITNEY FROST;  
JOYCE WATKINS; AND JAMES E.  
FROST.**

## Defendants.

CASE NO. 3:23-CV-00243

**PHL VARIABLE INSURANCE COMPANY'S CORPORATE DISCLOSURE  
STATEMENT AND CERTIFICATE OF INTERESTED PERSONS**

PHL Variable Insurance Company (“PHL”), by and through its attorneys, furnishes the following list in compliance with Fed. R. Civ. P. 7.1, L. R. 3.1(c) and L.R. 7.4:

1. PHL, a Connecticut life insurance company, is not a publicly traded company and is a wholly-owned subsidiary of The Phoenix Companies, Inc. (“PNX”). PNX is a privately-held Delaware corporation. No parent corporation or any publicly-held corporation owns ten percent or more of PNX’s stock.

2. A complete list of all persons, associations of persons, firms, partnerships, corporations, guarantors, insurers, affiliates, parent or subsidiary corporations, or other legal entities that are financially interested in the outcome of the case:

a. The Estate of James E. Frost, II;

- b. The Estate of Beth Ellen Frost;
- c. E.J.F., a minor;
- d. Whitney Frost;
- e. Joyce Watkins;
- f. James E. Frost; and
- g. PHL Variable Insurance Company (Defendant).

Dated: February 2, 2023.

Respectfully submitted,

McDOWELL HETHERINGTON LLP

By: /s/ C. Summer Simmons  
Andrew R. Kasner  
Texas Bar No. 24078770  
1001 Fannin Street, Suite 2700  
Houston, Texas 77002  
Telephone: (713) 337-5580  
Facsimile: (713) 337-8850  
[andrew.kasner@mhllp.com](mailto:andrew.kasner@mhllp.com)

C. Summer Simmons  
Texas Bar No. 24088574  
1000 Ballpark Way, Suite 209  
Arlington, Texas 76011  
Telephone: (817) 635-7300  
Facsimile: (817) 635-7308  
[summer.simmons@mhllp.com](mailto:summer.simmons@mhllp.com)

*Attorneys for Plaintiff PHL Variable  
Insurance Company*